

PRESS RELEASE

Wereldhave N.V. successfully secures US private placement funding of EUR 76 million with a tenor of 10 years and a coupon of 2.09%

Schiphol, 14 December 2017

Wereldhave N.V. ('Wereldhave') has reached agreement with US institutional investors to issue US private placement notes for a total amount of approximately EUR 76 million.

With this US private placement, Wereldhave extends the maturity profile of its debt in a low interest rate environment. The transaction closed today.

The 2.09% notes are denominated in Euros and have a tenor of 10 years.

Wereldhave has tapped the US private placement market successfully since 2011. Through this placement, Wereldhave was able to further diversify its investor base.

Barclays acted as sole agent in this transaction.

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About Wereldhave

Wereldhave invests in convenience shopping centres that are dominant in their micro environment in larger provincial cities in northwest continental Europe. The catchment area of our centres comprises of at least 100,000 inhabitants within 10 minutes travel time.

We focus on shopping centres that have a sound balance between shopping convenience and experience. With easy accessibility, an offer that covers 90% of shopping needs of goods and services, successful (inter-) national and local retail formulas and strong food anchors, our centres provide convenience shopping to accommodate an ageing population, ongoing urbanisation and a busy lifestyle.

We aim for an entire experience that goes beyond shopping, with fully embedded food & beverage functions, kid's playgrounds and high quality facilities, to attract families and prolong average engagement times.

For more information: www.wereldhave.com