

Press release | Wereldhave announces successful completion of placement of shares

Amsterdam, 6 December 2023

Wereldhave informs that the issuance of 3,605,208 new Wereldhave N.V. shares, after market on Tuesday 5 December 2023, following the contribution in kind of shopping center Polderplein in Hoofddorp (the Netherlands) to Wereldhave by DELA Vastgoed B.V., has been completed.

Wereldhave was informed that on behalf of DELA Vastgoed B.V., Van Lanschot Kempen placed the shares with a broad base of institutional investors at a price of €14.37 per share, reflecting a limited 6.6% discount compared to yesterday's closing price. The well covered book in the equity placement illustrates a solid demand from investors.

Following the transaction, the number of issued ordinary shares of Wereldhave N.V. amounts to 43,876,129 shares.

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About Wereldhave better everyday life, better business

Wereldhave Full Service Centers contribute to a better everyday life for visitors and better business for tenants. A one-stop location for groceries, shopping, leisure, relaxation, sports, health, work and other daily needs – all supported by smart concepts and digital services. By investing sustainably to meet the needs of customers and local areas, we enrich

communities, while caring for the environment, and have a positive effect on the way people live, work and shop. Wereldhave Full Service Centers play a vital role in people's everyday lives in leading regional cities in the Netherlands, Belgium and France. For more information, visit <u>www.wereldhave.com</u>

Wereldhave

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